

Stock Gift Form

Please fill out this form and send to both your broker and Carmen Szurpicki, Major Gifts Officer, at cszurpicki@detroitopera.org. Please be sure your broker includes your name in the memo.

Stock Information

Stock donated:	Number of shares donated:
Date in Detroit Opera control:	Average price:
Sending brokerage firm:	
Broker name:	
Contact Information:	
Donor Information	
Donor name:	Patron ID:
Address:	
City/State/Zip code:	
Telephone:	
E-mail address:	
Date of gift:	
Detroit Opera UBS Info:	

House Number- DTC 0221 Account Number- PL B6274

Diane L. Muzzin Senior Client Service Associate (734) 416-1536 diane.muzzin@ubs.com Joseph Hubert, CFP Broker & VP of Wealth Management (734) 416-1025 joseph.hubert@ubs.com

Detroit Opera cannot provide tax or legal advice, and nothing herein may be construed as such. Please consult with your own tax advisor or legal counsel concerning such matters before taking any action or making any decisions.